



MISSION:

“Fresh Start recovers lives by Housing, Treating and Supporting people affected by addiction.”

VISION:

“Every individual – Recovery for life”

Gift of Publicly Listed Securities

Document Revision Date: December 20, 2016

To be completed by donor/owner of the securities and presented to his/her investment advisor

Donor(s) Name(s) _____

Address _____ City _____ Province _____ Postal Code _____

Phone Number (Home) _____ Phone Number (Work) _____ Email Address _____

THIS IS TO BE ACCEPTED AS MY DIRECTION TO THE FOLLOWING INVESTMENT FIRM/INVESTMENT ADVISOR TO TRANSFER PUBLICLY LISTED SECUTITIES TO FRESH START RECOVERY CENTRE

This direction is to: _____ Investment Firm Name _____ Investment Advisor’s Name _____ Advisor’s Phone Number	To transfer from Account # _____: _____ Name of Securities _____ Number of Shares (Quantity) _____ Approximate Value per Share
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Please transfer the security/securities by electronic transfer or otherwise in negotiable form (i.e.: street name or appropriately endorsed) to:

FRESH Start Recovery Centre - Account 701-81232-11
 c/o RBC Dominion Securities Inc., 1400, 333-7 Ave. SW , Calgary, Alberta T2P 2Z1
 Attention: Gordon Weber Phone (403) 299-7148 or Joey Weber (403) 299-7150

**Delivery should be made to RBC Dominion Securities Inc.
 Dealer Code 9190, Representative Code RKV, FINS # T002, CUID DOMA, DTC 5002, EUROCLEAR # 90065**

The date that the security is received in FRESH Start’s account may impact the value of the charitable tax receipt issued for the gift. For that reason, it is important that this transaction be carried out as quickly as possible. Note that to be as fair and objective as possible FRESH Start’s Gift Acceptance Policy passed by the Board of Directors states that the value placed on the securities for tax receipting purposes will be taken as the average between the daily high and low on the trading date that the gift was received by FRESH Start irrespective of the actual selling price.

**** AFTER COMPLETING THIS FORM, PLEASE FAX OR EMAIL TO:**

- 1) YOUR FINANCIAL ADVISOR
- 2) RBC DOMINION SECURITIES INC.
 FAX: (403) 299 - 7100
 ATTENTION:
 GORD WEBER gord.weber@rbc.com
 JOEY WEBER joey.weber@rbc.com
- 3) Start Recovery Centre
 FAX: (403) 235-1532
 ATTENTION:
 Pat Cole: Financial Administrator pat@freshstartrecovery.ca
 Wayne Steer: Director of Fund Development
wayne@freshstartrecovery.ca

I/We hereby authorize the transfer of these securities to FRESH Start Recovery Centre. I/We acknowledge that I/we have read FRESH Start Recovery Centre’s procedure of receipt and valuation for Gifts of Publicly Listed Securities located in the box immediately above this section on this form. This gift of securities is irrevocable. I/We understand that to receive a charitable tax receipt for the current tax year the securities must be received in FRESH Start’s account at the agency’s brokerage firm on or before December 31, and that FRESH Start is not responsible if the securities are not received in its account by that date.

 Donor’s Signature

 Donor’s Name

 Date: